

The Dark Knight of Silver

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Meet **David Bateman**. Not Bruce Wayne, but close. He's the billionaire tech founder (of Entrata), and now, apparently, the newest self-styled guardian of sound money. Bateman isn't mincing words. He's laying out a thesis that many gold and silver bugs have whispered for years: the system is rigged, it's failing, and the exit paths are narrowing.



The so-called “**Basel Endgame**” has been flying under the radar. As **Basel III regulations** increasingly punish unallocated (paper) precious metals exposure, they nudge the market toward **physical delivery**.

Simple Translation: banks and institutions must prove they actually hold the metal backing their contracts. While silver doesn't enjoy Tier 1 status like gold, its Tier 3 classification is still stirring up added volatility in the market.

Quote David Bateman:

I'm a tech entrepreneur with little knowledge of the precious metals markets. When I bought my precious metals I was playing defense. But as they say, defense is the best offense. I'm just a fan of sound money and believe most assets will lose value compared to silver and gold over the next decade.

Here are the reasons I invested close to a billion dollars in precious metals over the past six months—including the purchase of 1.5% of the annual global silver supply (12.69 million ounces) :

- *The global monetary system is about to collapse (The Great Reset, or Basel Endgame).*
- *The biggest credit bubble in history will soon pop (\$300T).*
- *There is no way the US can refinance its \$28T in maturing treasuries in the next 4 years without an obscene amount of printing.*
- *Trump tariffs are hastening the collapse, and it's by design.*
- *Gold and silver are the only meaningful life raft. Physical possession is everything.*

- *The whole world right now is a sophisticated game of musical chairs; the chairs are precious metals.*
- *Crypto is a psyop. Those who purchase will have no chair when the music stops.*
- *Real estate, crypto, stocks and bonds will all lose significantly compared to precious metals.*
- *The banking system has been meticulously designed to seize your assets to buoy up a collapsing banking sector (see *The Great Taking*). You have ZERO counter party risk with precious metals.*

Silver is only a \$25 billion dollar annual industry. If just \$5 billion (1.5%) of gold's investment capital flowed into silver, the silver price would go stratospheric. That's just 10 investors like me around the whole world. It means a single country investing in silver could cause a generational silver break out, or 10 large \$500M investors. When transferring your liquidity into physical precious metals before a currency collapse, it's ok to be early. But for God's sake, you cannot be a minute late.

Unquote

The \$300 Billion Blind Spot: Why Gold Gets the Spotlight

The world pumps nearly \$300 billion into newly mined gold investments each year—a river of capital flowing relentlessly into a single, centuries-old asset class. By comparison, silver is a relative minnow, attracting just \$25 billion annually. Why does this imbalance persist? And what happens if even a fraction of gold's vast market is diverted into the overlooked, undervalued silver sector?



What If Just 1.5% of Gold Investors Switched Sides?

Imagine only 1.5% of gold's global investment pot—about \$5 billion—suddenly cascading into silver. The result? Market analysts predict silver's price would erupt vertically. Why? Because the silver market is so much smaller and more tightly traded that even limited inflows can spark massive price swings. Could it really take just \$5 billion in shifted capital, ten heavyweight investors, or the action of a single country to launch silver into a new stratosphere? Are financial leaders and global elites truly so blind to this opportunity, or do they have reasons for steering clear?

Silver: The Asset Hiding in Plain Sight

Strip away the glamour and lore surrounding gold, and silver quietly outperforms as the rebel with a cause. What other critical asset has less above-ground inventory than gold itself? Silver is the indispensable raw material for everything from smartphones and solar panels to surgical instruments—yet is battered by a five-year structural supply deficit. What would happen if silver's suppressed supply and growing industrial hunger exploded into public consciousness?

Counterparty Risk: The Elephant in the Banker's Vault

The stakes go much deeper than speculative profit. Silver is one of the rare authentic assets that carries no counterparty risk—a crucial status when the world's largest banks periodically tremble on the edge of collapse. In a moment when a single bank's misstep can send shockwaves through the entire financial system, why do investors still flock to complicated derivatives and digital tokens, instead of to physical silver coins and bars held in their own

hands? Do they trust the system to hold up under another crisis, or have they simply not considered the gravity of such risks?

Will the Next Banking Crisis Open the Silver Door?

A banking sector under duress unleashes a primal search for safety. As history has shown, the more investors fear the next catastrophic domino, the more they race toward hard assets. When—inevitably—a new banking crisis hits and institutional money once again seeks sanctuary, will silver finally receive its due attention from global capital flows? Are we on the cusp of a generational breakout, or will the status quo's guardians succeed in keeping a fresh silver revolution just out of reach?

Who's Really Pulling Silver's Strings?

Yet here comes the most unsettling question: If this dynamic is so obvious, why hasn't it already happened? There's mounting evidence, whispered in boardrooms and across dark corners of financial forums, pointing to a globally orchestrated effort to suppress both the price and the demand of silver. Who benefits from keeping the price of an industrially critical, investment-starved metal artificially low? Might it be those with the most to lose from a wholesale revaluation of "real" money—central banks, entrenched finance houses, or the shadowy networks that move metal behind the scenes?

Silver's Supply Crunch: The Crisis Nobody Is Watching

The silver supply and demand equation grows more treacherous by the year. Five years running, global demand has outpaced mined production, depleting above-ground reserves—yet mainstream headlines remain fixated on gold's every

tick. What will happen when the wider investing public, squeezed by inflation, bank collapses, and geopolitical maneuvering, seeks alternatives in earnest? Could a sudden influx of only a few billion dollars turn silver from afterthought to headline act?

Ready or Not—Silver's Reckoning Approaches

Here's the silent warning: Every day, the gap between silver's real-world value and its suppressed price stretches thinner. One major institutional pivot, a single sovereign stockpiling, or a rolling crisis in the banking system could ignite the catalyst. Are you prepared for the breakout, or are you still waiting for the experts who missed the last crisis to tell you when to act?

Silver's day is not just coming—it's barreling down the tracks with the force of inevitability, and only a handful will spot it before the avalanche. Will you be among them, or be left reading about it in the history books?